

Chair: Gabriel Aguilera

Chair, New Mexico Public Regulation Commission

Vice-Chair: John Hammond

Commissioner, Public Utilities Commission of Idaho

April 10, 2026

Open Session

1. Update on CAISO 2026 Policy Initiative Catalog and Roadmap Process – Alyssa Krag-Arnold, CAISO
2. Update on Upcoming Seams Efforts – Paul Dockery, CAISO
3. Update on EDAM Resource Adequacy Developments – Laura Rennick, WIEB

Closed Session (State Representatives Only)

1. Review and Discussion of ROWE Board Role Specifications



California ISO

Update: 2026 Market Policy Catalog and Roadmap

Alyssa Krag-Arnold

Lead Policy Integration & Governance Specialist

Amelia Blanke

Principal Economist & Director, Market Strategy and Governance

Body of State Regulators

April 10, 2026

Annual Market Policy Catalog & Roadmap Process

Market Policy Catalog

- ISO accepts market policy initiative proposals from stakeholders and documents stakeholder support
- Key input to the prioritization process

Market Policy Roadmap

- Work plan that describes the market policy initiatives the ISO will undertake from 2027-2029
- Final Roadmap represents intersection of stakeholder-identified priorities from the Catalog, [ISO Critical & Strategic objectives](#), initiative feasibility, urgency, and ISO resources.
- Includes initiatives identified by both stakeholders and the ISO

2026 Market Policy Catalog & Roadmap Schedule

January	2026 kickoff stakeholder meeting
February	Stakeholders submit market policy initiative proposals to Catalog
March	Regional Issues Forum (RIF) Roundtable
April	Stakeholder workshop
	Briefing to BOSR
Mid-April to Mid-May	BOSR comments
	RIF Roundtable Report
	Stakeholder prioritization survey
June	Publish updated 2026 Market Policy Roadmap
	Publish 2026 Market Policy Catalog
October	Draft Market Policy Roadmap released for stakeholder comment
	Briefing to RIF + RIF feedback
	Briefing to BOSR + BOSR feedback
December	Final Market Policy Roadmap released



BOSR participation is encouraged

- **Stay informed**

- ISO meetings recorded and [posted](#)

- **Propose initiatives**

- Policy initiative submissions (February)

- **Prioritize initiatives for the Roadmap**

- BOSR comments
 - Feedback on priorities among both newly-proposed and existing Market Policy initiatives
 - Feedback on any other Catalog/Roadmap topics, including overall process
- Individual commissions or groups associated with commissions
 - Stakeholder prioritization survey: April 9-May 15

Stakeholder-led prioritization process

BOSR Prioritization Comments

- BOSR provides written feedback on priorities for new and existing initiatives, as well as feedback on Catalog/Roadmap process

Regional Issues Forum Roundtable & Report

- RIF sector liaisons compile feedback from members about themes, issues, and priorities; synthesize common priorities among sectors

Stakeholder prioritization workshop

- Clarify purpose of submissions
- Develop understanding of breadth of stakeholder support for individual submissions & reasons for support

Stakeholder prioritization survey

- Stakeholders prioritize proposed and existing policy initiatives

2026 Market Policy Catalog Proposals

Organization	Submission Title
Appian Way Energy Partners	Western market seams coordination
Bonneville Power Administration	Market-to-market seams
California Department of Water Resources - State Water Project	Rising costs to LSEs with Real-Time Congestion Offset (RTCO) Charges
California Department of Water Resources - State Water Project	Flex RA phantom obligation due to delayed commercial operation date
California Public Utilities Commission Energy Division	Liquidity of bilateral indices in FERC Order 831 implementation
California Public Utilities Commission Energy Division	EDAM and DAME assessment
Pacificorp	Imbalance reserve product enhancements
Pacific Gas & Electric	2028 EDAM Review
Pacific Gas & Electric	Ancillary Services Real-Time Re-Optimization
The Energy Authority	EDAM BAA Transactional Market Seams Enhancements
The Joint Parties	Maximum Import Capability (MIC) Enhancements
Vitol Inc.	Economic intertie bidding under EDAM
Western Resource Advocates	Intertie bidding with EDAM
Western Power Trading Forum	EDAM enhancements
Western Power Trading Forum	Eliminate Flex RA & Update Capacity Procurement Mechanism
Western Power Trading Forum	Internal and external market seams

2026 Market Policy Roadmap

		Q1	Q2	Q3	Q4
	Commitment Cost Bidding Flexibility	Public dialogue: next steps			
	Congestion Revenue Rights Enhancements	Policy development			Decision
	Demand and Distributed Energy Market Integration	Policy development	Decision	Implementation	
	EDAM Congestion Revenue Allocation	Policy development			
	EDAM Enhancements	As needed			
	Finance Enhancements	Policy development	Decision		
	Price Formation Enhancements				
	Scarcity pricing & market power mitigation	Policy development			Decision
	Fast start pricing	Postponed			

2026 Market Policy Roadmap (cont.)

		Q1	Q2	Q3	Q4
Resource Adequacy Modeling and Program Design					
	Track 1: Modeling and default rules		Implementation		
	Track 2: Outage substitution and availability and incentive mechanisms	Policy development			Decision
	Track 3a: Resource visibility				Implementation
	Track 3b: Backstop reform and long-term EDAM RSE solutions				Policy development
Storage Design and Modeling					
	Topic group 1: Outage management enhancements	Policy development	Implementation		
	Topic group 2: Uplift & default energy bids	Policy development			
	Topic group 3: State-of-charge management	Policy development			
	Topic group 4: Mixed-fuel & distribution-level resources	Policy development			
WEIM Resource Sufficiency Evaluation Enhancements		Postponed			

Resources

- 2026 Market Policy Catalog & Roadmap [webpage](#)
 - 2026 Market Policy [submissions](#)
- Questions?
 - Please contact Alyssa Krag-Arnold at akragarnold@caiso.com or ISO Stakeholder Affairs: isostakeholderaffairs@caiso.com



BOSR

Body of State Regulators

Upcoming Seams Efforts

Paul Dockery

Market Strategy and Governance Manager, CAISO



BOSR

Body of State Regulators

EDAM RA Developments

Laura Rennick

Executive Director, WIEB