

# March Monthly Meeting

**Chair: Hayley Williamson**  
Chair, Public Utilities Commission of Nevada

**Vice-Chair: Gabriel Aguilera**  
Commissioner, New Mexico Public Regulation Commission

**Staff: Laura Rennick, Chris Zawora**  
Western Interstate Energy Board

March 8, 2024

# Agenda

- **Welcome Remarks**
  - *BOSR Chair Williamson, Chair of the Public Utilities Commission of Nevada*
- **Update on Policy Initiatives Catalog and Roadmap Process**
  - *Gillian Biedler, Policy Integration and Governance Manager, CAISO*
- **EDAM Transmission Revenue Recovery Update**
  - *CAISO*
- **Upcoming Meetings**
  - *Chris Zawora, Wholesale Electricity Market Analyst, WIEB*



# Update on Policy Initiatives Catalog and Roadmap Process

Gillian Biedler

Policy Integration and Governance Manager

Body of State Regulators

March 8, 2024

# 2024 Policy Initiatives Catalog and Roadmap Process

## ANNUAL POLICY INITIATIVE CATALOG AND ROADMAP PROCESS

- JAN** ● — Level-setting stakeholder workshops
- FEB** ● — Stakeholders submit potential discretionary initiatives
- MAR** ● — Regional Issues Forum Roundtable
- APRIL** ● — Stakeholder prioritization workshop  
Draft Annual Catalog published for stakeholder comment
- MAY** ● — Final Annual Catalog published
- SEP** ● — Draft Policy Roadmap published for stakeholder comment
- DEC** ● — Final Roadmap published

# Goals for Catalog and Roadmap

- **Meaningfully engage external stakeholders**
  - Integrate priorities from stakeholders, including RIF Roundtable
- **Transparent**
  - Clear methods to identify & prioritize proposals
  - Fair access to ISO for all stakeholders
- **Aligned with internal planning processes**
  - Strategic goals, strategic and enterprise roadmaps
- **Focused scope**
  - Initiatives connect with ISO strategic goals, ISO capacity, and stakeholder priorities
- **Incorporate urgent requests**
  - Allow for unexpected initiatives, scope changes, and timeline extensions

# Background

- Catalog reflects shared priorities of ISO stakeholders
  - Integrate priorities from stakeholders and Regional Issues Forum Roundtable
- Catalog and Roadmap aligned with ISO planning processes
  - ISO strategic goals, enterprise roadmap, budget, and resources

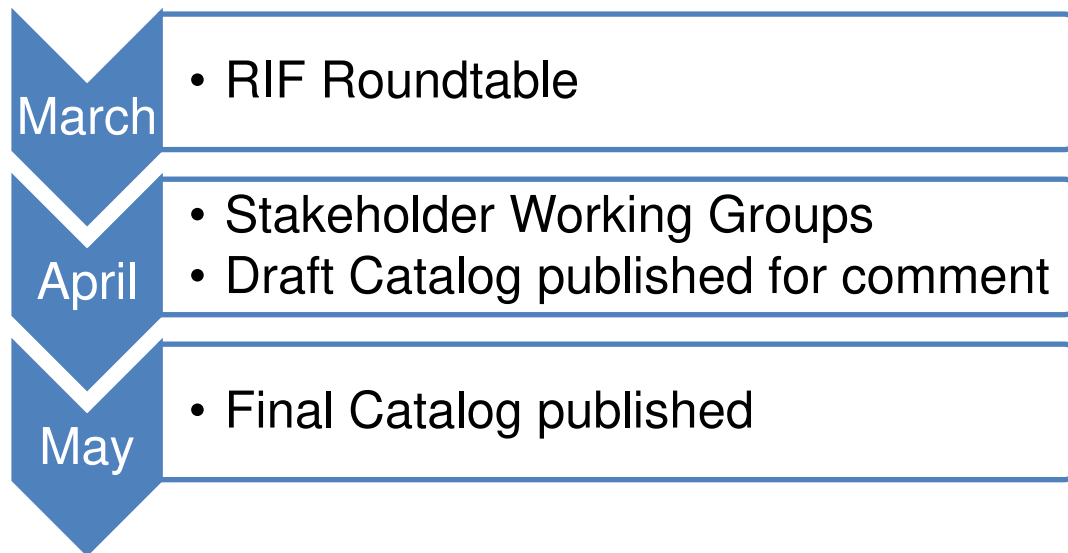
## Over 90 submissions from 30 entities

• Ancillary Services	3	• Multi-stage generation	1
• Bidding	11	• New supply technology	1
• Congestion	6	• Price Formation	5
• Deliverability	1	• Process Improvements	7
• Demand Response	10	• Resource Adequacy	6
• EDAM/WEIM	11	• Settlements	1
• Gas Management	3	• Storage	13
• GHG	4	• Transmission	8

# Stakeholder Prioritization Working Groups

## Goals

- Develop understanding of breadth of stakeholder support for individual submissions & reasons for support
- Identify logical groupings of submissions
- Clarify purpose of submissions



# Catalog Submission Prioritization Criteria

- **Stakeholder-identified priorities**
- **Alignment with ISO strategic plan and objectives**
- **Feasibility**
  - Objectives are implementable and realistic
- **Timing and complexity**
  - ISO staff resources are available to develop and implement changes
  - 2024 consideration: staff resources used for EDAM implementation
- **Urgency**
  - Consequences of failing to address the issue are high and impact the broader stakeholder community

# Next Steps

- March: RIF Roundtable
- April: Stakeholder prioritization workshop
- April: Draft Catalog published for stakeholder comment
- May: Final Catalog published



California ISO

# Extended Day-Ahead Market (EDAM) Transmission Revenue Recovery update

- ISO intends to refile the EDAM Transmission Revenue Recovery (TRR) design (also known as the EDAM Access Charge), which was rejected without prejudice in the December 20, 2023 EDAM order.
  - Focus on responses to the identified requests for additional explanation and clarification in the order.
- Timeline of activities:
  - March 15: Stakeholder meeting to review incremental tariff clarifications and overview of design.
  - March 22: Targeted date for filing with FERC.

# Upcoming Meetings

## **Joint WEIM Governing Body-BOSR Meeting**

**(Closed Session)**

Friday, April 12, 2024 at 10:00 AM MDT / 9:00 AM PDT

## **In-Person BOSR Meeting**

Wednesday Morning, April 24, 2024 (details forthcoming)

CREPC-WIRAB Meeting, Denver, Colorado

# Upcoming Meetings

## **Regional Issues Forum Roundtable**

Monday, March 18 from 1:00 PM PDT to 5:00 PM PDT

Participate virtually or in-person at CAISO HQ, Folsom, California

## **Western Electricity Market Training Forum**

Thursday, May 9 and Friday, May 10, 2024

California ISO HQ, Folsom, California

**Thank you.**

**Laura Rennick**

**Executive Director**

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